



TASS

the alpha **school** system

V54 BETA SHOWCASE

Major features and v54 roadmap.



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AGENDA

01

v54 Overview

What's been released and what's coming.

02

New Features

Demonstration on major items.

03

Staying Connected

Resources throughout the program.

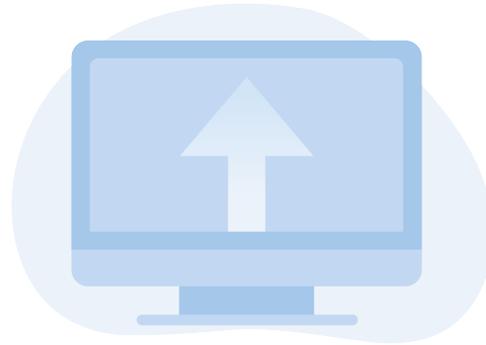
04

Questions and Answers

Discussion with beta schools and TASS.

v54 Release Timeline

Pushed through the TASS Software Update program.



New Features

v54.0 & v54.1

- Scheduling
- Bank Feeds
- Events & Payments (previously Tours & Excursions) **FORUM**
- Substitutions redesign **FORUM**
- Enrolment Worksheet Projections
- PTI: Online Meeting Link field **FORUM**
- MSDS: Subject inclusion field
- Student & Parent: sticky search & navigation **FUNDED**
- Email Templates:
 - Parent Teacher Interviews
 - Electronic Payment Remittance (AP)
 - Purchase Requisitions

v54.2

- MSDS: Parent and Guardian sync (CSV) **FUNDED**
- Substitutions enhancements

v54.3

- Appointment Log **FUNDED**
- Appointment Self Registration Portal **FUNDED**
- Online Timesheets: Break functionality **FORUM**

Events Makeover

Phase 1

CATEGORY	ITEM
General	UI Makeover
General	Consolidate programs
Workflow	Draft Events
Workflow	Delete a Events
Data Collection	Parent Comments on each Tour and 'Option'
Tour Details	Cloning Events
Reporting	Summary Medical report with Saved Config
Reporting	Emergency Contact Comm. Rule parameter
Auditing	Split Family identifier on 'Accepted' listing
Attendance	Roll Call identifier for Events

Events Workflow

New Workflow for adding a Tour / Excursion.



Status: Outstanding with option to change to 'Draft'.

New: Ability to 'Costings'.

Option: Save the Tour Details OR proceed to add 'Notes'.

Option: Save the Tour OR proceed to 'Options' and Finish.

Enhancements in this space are flagged for a later release. The existing approval process still applies with the addition of SK homepage.

Invite Students on the new grid screen.

Appointment Log

Track Students whereabouts for Counselling, Careers, Learning Support & more.



Appointment Log

- Log Students date/time of Appointment
- Check in & out date/time
- Type *e.g. Counselling*
- Student Comments
- Notes: Standard & Confidential
- Attachments
- Grid: search & report

Student Self Registration

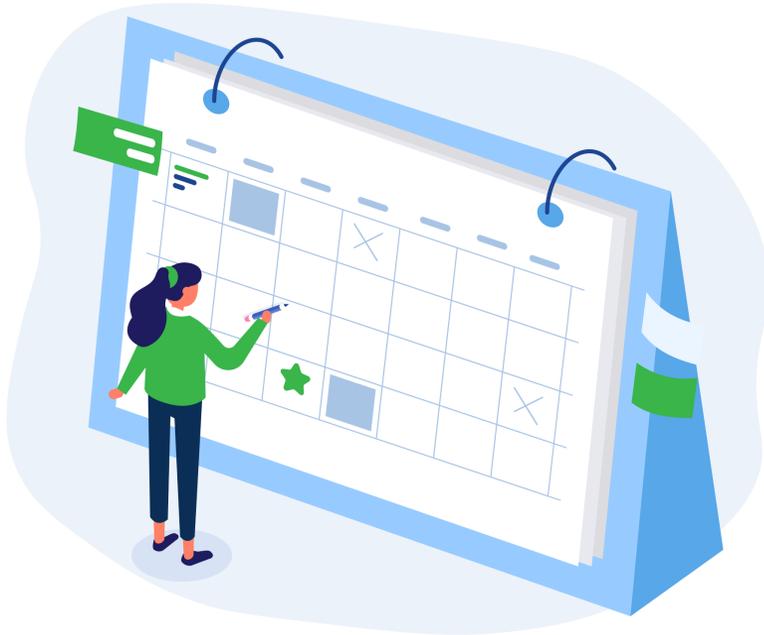
- Existing self registration functionality (sign in & sign out with printed slips)
- Student to select from a list of 'Appointment Types'

Visibility

- Controlled tightly by permission points
- Rollcall view and 'Currently' view

Substitutions

Phase 1



- UI redesign
- Leave & Substitution Matrix
- Allocate covers in a single click for multiple periods
- Date navigation enhancements with 2 month preview
- Multi-timetable visibility
- New weekly view

School Data Sync



Include in Data Sync flag on Subject Record

- Allows you to toggle inclusion/exclusion in School Data Sync export
- Yes by default

School Data Sync



Parent and Guardian Sync

- Bring parent/guardian details into SDS
- Linked to student
- Contact details determined by communication rules

School Data Sync

Parent and Guardian Sync Data Files

File	Included	Not Included
user.csv	Name Email Address	Phone Number
guardianrelationship.csv	Links Parent/Guardian to Student	Role

More info: <https://docs.microsoft.com/en-us/schooldatasync/parent-contact-sync-file-format>

School Data Sync

Parent and Guardian Email Addresses

- School Data Sync only allows 1 email address per parent
- For a parent/guardian to be included:
 - They must have an email address in an address block mapped to Parent 1 or Parent 2
 - The email field must have a single email address. If there are multiple, it will be flagged as invalid.
 - If Email 1 is populated, this field will be used. If not, Email 2 will be used instead.
- Review your data and the exported files before uploading to the School Data Sync portal

Scheduling



- Schedule the delivery of reports via email
- Enhancements to filters for relative date ranges and student ages
- Configure through Kiosk
- Reports reflect existing permissions for data security

Scheduling

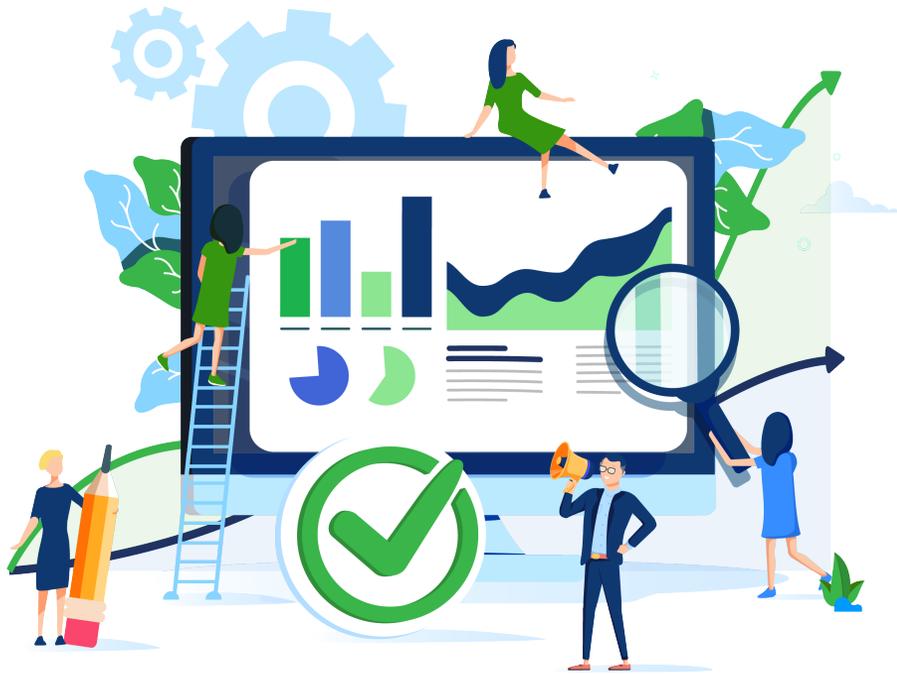


Available for the following key reports:

- Pastoral Care Entries
- Student Absences
- Class Lists
- Student Notes
- Student Details

What reports would you like to schedule?
Please share your feedback in the TASS
Customer Forum!

Enrolment Projections



Enrolment Worksheet Projections

- A powerful way to forecast future enrolment numbers for your school
- Map probabilities to enrolment stages across future years
- Export data for further analysis

Email Templates



Available in the following areas:

- Parent/Teacher Interviews (PTI)
- Electronic Payment Remittance (for Accounts Payable) (ACCPAY)
- Purchase Requisitions (PUREQ)

Each has relevant keywords to allow personalisation.

Resources



ASSISTANCE

Log a request through the TASS Hub at hub.tassweb.com.au

or call us on 07 3020 7900

USER COLLABORATION

Dedicated v54 space in the
TASS Community Forum

RECORDING & Q&A

TASS Hub Resource Centre
(under Release Notes)